MIDAS FINANCING PLC

MIDAS Center (10th & 11th Floor)
House-05, Road-16 (New) 27 (Old)
Dhanmondi, Dhaka-1209.

NOTICE OF THE 30TH ANNUAL GENERAL MEETING

Notice is hereby given that the 30th Annual General Meeting of MIDAS Financing PLC will be held on Thursday, September 24, 2026 at 10.00 a.m. through Hybrid System i.e. combination of physical presence of the shareholders at MIDAS Convention Center, MIDAS Center (12th Floor), House-05, Road-16 (New) 27 (Old), Dhanmondi, Dhaka-1209 and attendance by using the digital platform through the link: **https://agmbd.live/MidasFinancing2026** to transact the following business:

Ordinary Business:

1. To receive, consider and adopt Directors' Report and Audited Financial Statements of the Company and its subsidiary as of and for the year ended on December 31, 2025 together with the Auditors' Report thereon.
2. To declare dividend for the year ended on December 31, 2025 as recommended by the Board of Directors.
3. To elect/re-elect Directors and also to confirm the appointment of new Director of the Company.
4. To appoint Statutory Auditors for the year to be ended on December 31, 2026 until conclusion of next Annual General Meeting and to fix their remuneration.
5. To appoint Corporate Governance Compliance Auditors for the year to be ended on December 31, 2026 and to fix their remuneration.
6. To transact any other business with the permission of the Chair.

Special Business:

1. **To Dispose of the Fixed Assets of the Company.**

   The Board of Directors has considered the financial, operational and commercial implications of retaining such assets and is of the view that disposal of the identified assets may enable the Company to optimize its asset utilization, reduce associated costs and improve liquidity/capital efficiency.

   Accordingly, the Board proposed to dispose of the identified fixed assets through a transparent and competitive process, subject to appropriate valuation, due diligence and compliance with all applicable legal and regulatory requirements.

   To consider and, if thought fit, to pass the following resolution regarding disposal of the following properties, in accordance with the applicable laws, rules, regulations, regulatory requirements and the Company's internal policies as a Special Resolution:

Property Location	Property Particulars
Nahar Green Summit, 2nd floor, Holding# 43 (New) 305 (Old), Road#16 (New), 27 (Old), Dhanmondi, Dhaka-1209.	Commercial Floor Space of 6,963 sft. "(2nd Floor)" & 8 Car Parking of 1,888 sft. (land area 2.26 katha).
Excel SM Tower, 1st floor, 62 Zakir Hossain Road, East Nasirabad, Khulsi, Chattagram.	Commercial Floor Space of 3,280 sft: "(1st Floor)" & 1 Car Parking of 90.00 sft. (land area 0.0091 acres).
Jamil Shopping Center (3rd Floor), Borogola Bogura Rangpur Road, Sadar, Bagura.	Commercial Space of 2,194.99 sft. "(3rd Floor)" with 1 Car Parking (land area 0.98 decimal).

"RESOLVED THAT pursuant to the applicable provisions of the Companies Act, 1994, relevant rules, regulations and directives of the regulatory authorities, the Memorandum and Articles of Association of the Company and the applicable policies of the Company, approval of the shareholders be and is hereby accorded for disposal of the identified fixed assets of the Company as detailed in the statement above placed before the meeting, subject to obtaining all necessary approvals, permissions, clearances, valuations and certifications from the competent authorities, where applicable.**"**

"RESOLVED FURTHER THAT the disposal shall be conducted through a fair, transparent and competitive process and the sale proceeds shall be determined at the prevailing market price based on a valuation by an independent professional valuer, ensuring maximum financial benefit to the Company.**"**

"RESOLVED FURTHER THAT the Board of Directors be and is hereby authorized to determine and approve the final terms and conditions of disposal, including the mode of sale, reserve price, purchaser, payment terms, execution of agreements and transfer documents, and to take all necessary actions for completion of the transaction, subject to applicable laws and regulatory requirements.**"**

"RESOLVED FURTHER THAT the Managing Director of the Company as may be authorized by the Board be and are hereby authorized to execute and deliver all necessary deeds, agreements, documents, applications and instruments and to undertake all acts, deeds and things necessary or incidental to give effect to this resolution.**"**

By order of the Board

Date: September 03, 2026

(Tanvir Hasan, FCA)
Managing Director (Acting)

Notes:

i) The shareholders whose names appear on the Members/Depository Register on the Record Date i.e., Wednesday, September 02, 2026 shall be eligible to attend the AGM of the Company.

ii) The Board of Directors has recommended no Dividend for the year ended on December 31, 2025.

iii) The Detailed procedures for joining and participation will be communicated to the Shareholder's email ID in due course and it would also be available at the Company's website: www.mfl.com.bd

iv) The Members will be able to submit their questions/comments and vote electronically 24 hours before commencement of the AGM and during the AGM. For logging in to the system, the Shareholders need to click on the link or scan the QR code and provide their 16-digit Beneficial Owner (BO) ID number/Folio number, name of the respective shareholder, number of shares held on record date and other credential as proof of their identity.

v) A member eligible to attend the Annual General Meeting (AGM) may appoint a proxy to attend and vote on his/her behalf. The Proxy Form, duly filled, signed and stamped at BDT 20 must be sent at the Registered Office of the Company or through email at info@ mfl.com.bd at least 72 hours before commencement of the AGM.

vi) The softcopy of the Annual Report 2025 of the Company will be sent to the shareholders' respective e-mail addresses available in their Beneficiary Owners (BO) accounts maintained with the depository. The Hon'ble shareholders are requested to update their email addresses through their respective Depository Participants (DP). However, interested shareholders may collect hard copy of the Annual Report 2025 from the Company's share office by submitting a written request. The Annual Report 2025 will be also available in the Company's official website: www.mfl.com.bd

To get the link of the 30th AGM, scan the QR code

N.B: In compliance with the Bangladesh Securities Exchange Commission's Circular No. SEC/CMRRCD/2009-193/154 dated October 24, 2013, no Food Box/ Gift/ Gift coupon shall be distributed at the AGM.

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PROXY FORM

I/We..of.. being a shareholder of MIDAS Financing PLC and entitled to vote, hereby appoint Mr. /Mrs./Miss .... as my/our proxy to attend and vote for me/us and on my/ our behalf at the 30^{th} Annual General Meeting of the Company to be held on Thursday, September 24, 2026 at 10:00 a.m. through Hybrid System i.e. combination of physical presence of the shareholders at MIDAS Convention Center, MIDAS Center (12^{th} Floor), House-05, Road-16 (New) 27 (Old), Dhanmondi, Dhaka-1209 and attendance by using the digital platform or at any adjournment thereof.

Signed this............................day of......................2026

Revenue Stamp
of
Tk. 20/

Signature of Proxy ....

Signature of Shareholder..

BO ID:

No. of Shares held on Record date (September 02, 2026)..

Note:

1) This form of proxy, duly completed and signed must be deposited at least 72 hours before the meeting at the Company's registered office. Proxy is invalid if not signed and stamped as explained above.

2) Signature of Shareholder must be in accordance with Specimen Signature recorded with the Company.

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Road-16 (New) 27 (Old) , Dhanmondi, Dhaka-1209.

ATTENDANCE SLIP

I hereby record my attendance at the 30^{th} Annual General Meeting of the Company to be held on Thursday, September 24, 2026 at 10:00 a.m. through Hybrid System i.e. combination of physical presence of the shareholders at MIDAS Convention Center, MIDAS Center (12^{th} Floor), House-05, Road-16 (New) 27 (Old), Dhanmondi, Dhaka-1209 and attendance by using the digital platform

Name of the Member/Proxy ....

BO ID:

Signature of Shareholder...Signature of proxy ....

No. of Shares held .... Date ....

N.B.: Shareholder attending meeting in person or Proxy are requested to complete the Attendance Slip and Send the same by post/email (info@mfl.com.bd) to the registered office of the Company.