

MIDAS FINANCING LIMITED

"MIDAS Centre", House # 05, Road # 16 (New), Dhanmondi, Dhaka-1209

Disclosure of Price Sensitive Information

This is for kind information of all concerned that the Board of Directors of MIDAS Financing Limited in its meeting held on Monday, October 16, 2023 at 3.00 p.m. at MFL Head office, MIDAS Centre, House # 05, Road # 16 (new), Dhanmondi, Dhaka-1209, among other issues, has adopted the Un-audited First Quarterly (Q1) Financial Statements of the Company and its subsidiary for the period ended on March 31, 2023 and disclosed the following financial information of the Company:

(Amount in BDT)

Particulars	Consolidated		MIDAS Financing Ltd*	
	January 01, 2023 to March 31, 2023	January 01, 2022 to March 31, 2022	January 01, 2023 to March 31, 2023	January 01, 2022 to March 31, 2022
Net profit after tax	(262,712,381)	(172,962,618)	(266,116,744)	(180,623,669)
Earnings Per Share (EPS) [restated]	(1.83)	(1.21)	(1.85)	(1.27)
Net Operating Cash Flow per share (NOCFPS) [restated]	0.61	0.50	0.67	0.43
Net Assets Value (NAV) per share [restated]	March 31, 2023	December 31, 2022	March 31, 2023	December 31, 2022
	9.77	11.60	9.71	11.56

^{*}Without consolidation

The Un-audited First Quarterly (Q1) Financial Statements of the Company and its subsidiary for the period ended on March 31, 2023 shall also be available in the official website of the Company at www.mfl.com.bd

By order of the Board Sd/-**Tanvir Hasan, FCA** DMD & Company Secretary

Dated: October 16, 2023