

**MIDAS FINANCING LIMITED**

"MIDAS Centre", House # 05, Road # 16 (New), Dhanmondi,
Dhaka-1209.

Disclosure of Price Sensitive Information

This is for kind information of all concerned that the Board of Directors of MIDAS Financing Limited (MFL) in its Meeting held on Tuesday, July 14, 2020 at 3:00 p.m. through Digital Platform, among other issues, has adopted the Audited Financial Statements for the year ended on December 31, 2019 and took the following price sensitive decisions:

| Sl. No | Particulars | Decisions |
|--------|---|---|
| 01 | Recommended Dividend for 2019- | <p>i) Cash Dividend : 2.5% Cash Dividend (i.e., BDT. 0.25 per share of Tk.10 each) to all the shareholders; (Subject to approval from Bangladesh Bank)</p> <p>ii) Stock Dividend : 2.50% Stock Dividend (i.e., 1 bonus share for every 40 shares) to all the shareholders; (Subject to approval from Bangladesh Bank)</p> <p>a) Bonus shares have been recommended to strengthen the Liquidity growth of the Company which will enhance the business growth of the Company.</p> <p>b) Bonus shares are declared out of accumulated profit.</p> <p>c) Bonus shares are not declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned to incorporation of the company or through reducing paid up capital or through doing anything so that the post dividend retained earnings become negative or debit balance.</p> |
| 02 | Record Date of the 24 th AGM | August 05, 2020, Wednesday |
| 03 | Date and time of the 24 th AGM | Date : August 25, 2020, Tuesday Time: 11:00 a.m. |
| 04 | Venue of 24 th AGM | The AGM will be held virtually by using digital platform through Zoom Platform as per BSEC's order. |

| 05 | Financial Highlight | Consolidated | | *MIDAS Financing Ltd. | |
|------|--|-------------------------------|-------------------------------|-------------------------------|-------------------------------|
| | | Jan 01, 2019- Dec 31, 2019 | Jan 01, 2018- Dec 31, 2018 | Jan 01, 2019- Dec 31, 2019 | Jan 01, 2018- Dec 31, 2018 |
| i) | Net profit after tax | Tk. 91,610,248 | Tk.11,572,549 | Tk.96,841,838 | Tk.11,160,346 |
| ii) | Earnings Per Share (EPS) [2018: restated] | Tk.0.68 | Tk.0.09 | Tk.0.71 | Tk.0.08 |
| iii) | Net Operating Cash Flow per share [2018: restated] | Tk.(1.91) | Tk.(2.18) | Tk.(1.83) | Tk.(2.22) |

| | Financial Highlight | Consolidated | | *MIDAS Financing Ltd. | |
|-----|---|-------------------------------|-------------------------------|-------------------------------|-------------------------------|
| | | As of December 31, 2019 | As of December 31, 2018 | As of December 31, 2019 | As of December 31, 2018 |
| iv) | Net Asset Value (NAV) per share [2018: restated] | Tk.11.38 | Tk.10.71 | Tk.11.36 | Tk.10.64 |

* Without consolidation

July 14, 2020

By order of the Board
Sd/-
Tanvir Hasan, FCA
Company Secretary