

MIDAS Financing Limited

House-05, Road-16 (New), Dhanmondi, Dhaka-1209

Price Sensitive Information

This is for information of all concerned that to comply with the DFIM circular no-5, dated July 24, 2011 of Bangladesh Bank regarding raising minimum capital to Tk.100.00 (One Hundred Crore) of all NBFIs, the Board of Directors of MIDAS Financing Limited in its 196th meeting held on June 27, 2012 at 4.00 p.m. at "MIDAS Centre", House-05, Road-16 (New), Dhanmondi, Dhaka took the following decisions:

Proposed Rights	2R:3 (two rights share for every three existing shares) at par subject to approval of shareholders, SEC and other regulatory authorities.
Record date for entitlement to attend the EGM	July 11, 2012, Wednesday
Date and Time of EGM for shareholders' approval	August 8, 2012, Wednesday at 11:00 a.m.
Venue	"MIDAS Centre" at House No.- 05, Road No- 16 (New), Dhanmondi, Dhaka

Date: June 27, 2012

By order of the Board
Sd/-

Aslam Ahmed Khan, ACA
Company Secretary