



MIDAS FINANCING LIMITED

Head Office : Nahar Green Summit (2nd Floor),
House # 43, Road # 16 (Old-27), Dhanmondi,
Dhaka-1209

PRICE SENSITIVE INFORMATION

This is for information of all concerned that the Board of Directors of MIDAS Financing Limited and Micro Industries Development Assistance and Services (MIDAS) in their meetings held at XENIAL, House No. 6 (new), Road - 16 (New), Dhanmondi, Dhaka on 26 May 2011 at 3.00 PM decided in principle to merge MIDAS with MIDAS Financing Limited, subject to approval of Bangladesh Bank and others regulatory bodies /authorities.

For MIDAS Financing Limited
Sd/-

Aslam Ahmed Khan, ACA
Company Secretary

Date : May 26, 2011