

**MIDAS FINANCING LIMITED**  
**CONSOLIDATED BALANCE SHEET**  
AS AT 30, SEPTEMBER 2012

	(Provisional and Un-audited)	
	30-Sep-12	30-Jun-12
	<u>Taka</u>	<u>Taka</u>
<b>PROPERTY AND ASSETS</b>		
<b>Cash</b>		
Cash in hand	25,702,160	25,590,425
Balance with Bangladesh Bank	53,600,590	42,165,686
	<b>79,302,750</b>	<b>67,756,111</b>
<b>Balance with other Banks and Financial Institutions</b>		
Inside Bangladesh	746,674,149	306,636,270
Outside Bangladesh	-	-
	<b>746,674,149</b>	<b>306,636,270</b>
<b>Money at call and short notice</b>	-	<b>80,000,000</b>
<b>Investments in Securities</b>		
Government	-	-
Others	480,557,630	494,203,539
	<b>480,557,630</b>	<b>494,203,539</b>
<b>Lease, Loans and Advances</b>		
In Bangladesh	6,077,921,692	6,205,586,402
Outside Bangladesh	-	-
	<b>6,077,921,692</b>	<b>6,205,586,402</b>
<b>Fixed Assets including Premises, Furniture and Fixtures</b>	552,274,911	541,573,592
Other Assets	182,819,681	226,575,846
Non Banking Assets	-	-
<b>Total Assets</b>	<b>8,119,550,813</b>	<b>7,922,331,760</b>
<b>LIABILITIES AND CAPITAL</b>		
<b>Liabilities</b>		
<b>Borrowings from other Banks, Financial Institutions and Agents</b>	<b>4,454,931,910</b>	<b>4,437,186,950</b>
<b>Deposits and Other Accounts</b>		
Term Deposits	2,017,303,185	1,841,661,643
Other Deposits	35,852,394	36,645,596
Bills Payable	-	-
	<b>2,053,155,579</b>	<b>1,878,307,239</b>
<b>Other Liabilities</b>	<b>1,078,122,540</b>	<b>1,002,571,670</b>
<b>Total Liabilities</b>	<b>7,586,210,030</b>	<b>7,318,065,859</b>
<b>Capital/Shareholders' Equity</b>		
Paid-up Capital	601,343,380	601,343,380
Statutory Reserve	118,490,854	118,490,854
Non-controlling interest	2,012	-
Retained Earnings	(186,495,462)	(115,568,333)
<b>Total Shareholders' Equity</b>	<b>533,340,784</b>	<b>604,265,901</b>
<b>Total Liabilities &amp; Shareholders' Equity</b>	<b>8,119,550,813</b>	<b>7,922,331,760</b>

Accompanying notes form an integral part of these financial statements.

Company Secretary

Managing Director

Director

Signed as per our annexed report of even date.