

**MIDAS FINANCING LIMITED**  
**Profit and Loss Account (Un-audited)**  
**For The Period Ended September 30, 2009**  
**(1<sup>st</sup> Quarter)**

Amount in Taka

Particulars	30.09.2009	30.09.2008
<b>OPERATING REVENUE:</b>	<b>87,745,570</b>	<b>84,993,867</b>
Income from Lease	13,153,451	22,354,919
Income from Term/Loan Finance	59,198,288	49,609,363
Other Income	15,393,831	13,029,585
<b>OPERATING EXPENSES AND PROVISION:.</b>	<b>62,840,451</b>	<b>62,909,148</b>
Salary, Allowances and Welfare Expenses	8,263,558	7,540,688
Administrative Expenses	3,330,523	2,858,226
Financial Expenses	41,724,267	39,564,857
Provision for Classified Loan and Leases	9,522,104	12,945,378
<b>NET PROFIT BEFORE TAX:</b>	<b>24,905,119</b>	<b>22,084,719</b>
Provision for Income Tax	10,000,000	10,000,000
<b>NET PROFIT AFTER TAX</b> Taka:	<b>14,905,119</b>	<b>12,084,719</b>
<b>Earning Per Share (EPS)</b>	<b>4.23</b>	<b>3.86</b>

\* Based on recently issued Bonus Shares

Company Secretary

Managing Director