

**MIDAS FINANCING LIMITED**  
**STATEMENT OF CHANGES IN EQUITY**  
**FOR THE YEAR ENDED JUNE 30, 2012**

<b>Particulars</b>	<b>Paid-up Capital Taka</b>	<b>Statutory Reserve Taka</b>	<b>Retained Earnings Taka</b>	<b>Total Taka</b>
<b>Balance as at 01 July 2011</b>	<b>546,675,800</b>	<b>118,490,854</b>	<b>58,509,745</b>	<b>723,676,399</b>
<b>Changes During the Year</b>				
Profit for the year	-	-	(119,410,498)	(119,410,498)
Bonus Share	54,667,580	-	(54,667,580)	-
Transfer to Statutory Reserve	-	-	-	-
	54,667,580	-	(174,078,078)	(119,410,498)
<b>Balance as at 30 June 2012</b>	<b>601,343,380</b>	<b>118,490,854</b>	<b>(115,568,333)</b>	<b>604,265,901</b>
<b>Balance as at 01 July 2010</b>	<b>404,945,100</b>	<b>105,214,985</b>	<b>147,136,968</b>	<b>657,297,053</b>
<b>Changes During the Year</b>				
Profit for the year	-	-	66,379,346	66,379,346
Bonus Share	141,730,700	-	(141,730,700)	-
Transfer to Statutory Reserve	-	13,275,869	(13,275,869)	-
	141,730,700	13,275,869	(88,627,223)	66,379,346
<b>Balance as at 30 June 2011</b>	<b>546,675,800</b>	<b>118,490,854</b>	<b>58,509,745</b>	<b>723,676,399</b>

Accompanying notes form an integral part of these financial statements.

Company Secretary

Managing Director

Director

Director

Signed as per our annexed report of even date.

Dated: Dhaka  
August 08, 2012

**Zoha Zaman Kabir Rashid & Co.**  
**Chartered Accountants**