

**MIDAS FINANCING LIMITED**  
**STATEMENT OF CHANGES IN EQUITY**  
For the Half Year ended on 31 December 2011

	Paid-up Capital <u>Taka</u>	Statutory Reserve <u>Taka</u>	Retained Earnings <u>Taka</u>	Total <u>Taka</u>
<b>Balance as at 01 July 2011</b>	<b>546,675,800</b>	<b>118,490,854</b>	<b>58,509,745</b>	<b>723,676,399</b>
<b>Changes During the Half Year</b>				
Profit for the Period	-	-	(32,957,492)	(32,957,492)
Bonus Share	-	-	-	-
Transfer to Statutory Reserve	-	-	-	-
	-	-	(32,957,492)	(32,957,492)
<b>Balance as at 31 December 2011</b>	<b>546,675,800</b>	<b>118,490,854</b>	<b>25,552,253</b>	<b>690,718,907</b>
<b>Balance as at 01 July 2010</b>	<b>404,945,100</b>	<b>105,214,985</b>	<b>147,136,968</b>	<b>657,297,053</b>
<b>Changes During the Half Year</b>				
Profit for the year	-	-	109,373,052	109,373,052
Bonus Share	141,730,700	-	(141,730,700)	-
Transfer to Statutory Reserve	-	21,874,610	(21,874,610)	-
	141,730,700	21,874,610	(54,232,258)	109,373,052
<b>Balance as at 31 December 2010</b>	<b>546,675,800</b>	<b>127,089,595</b>	<b>92,904,710</b>	<b>766,670,105</b>