

**MIDAS FINANCING LIMITED**  
**STATEMENT OF CHANGES IN EQUITY**  
For the 1st Quarter ended on 30 September 2012

Particulars	Paid-up Capital <u>Taka</u>	Statutory Reserve <u>Taka</u>	Retained Earnings <u>Taka</u>	Total <u>Taka</u>
<b>Balance as at 01 July 2012</b>	<b>601,343,380</b>	<b>118,490,854</b>	<b>(115,568,333)</b>	<b>604,265,901</b>
<b>Changes During the Year</b>				
Profit/(Loss) for the year	-	-	(72,311,134)	(72,311,134)
Bonus Shares	-	-	-	-
Transfer to Statutory Reserve	-	-	-	-
	-	-	(72,311,134)	(72,311,134)
<b>Balance as at 30 September 2012</b>	<b>601,343,380</b>	<b>118,490,854</b>	<b>(187,879,467)</b>	<b>531,954,767</b>