



MIDAS FINANCING LIMITED

"MIDAS Centre", House # 05, Road # 16 (New), Dhanmondi, Dhaka-1209

Disclosure of Price Sensitive Information

We would like to inform you that the Board of Directors of MIDAS Financing Limited in its meeting held on Monday, October 16, 2023 at 3.00 p.m. at MFL Head office, MIDAS Centre, House # 05, Road # 16 (new), Dhanmondi, Dhaka- 1209 through Digital Platform, among other issues, has adopted the Un-audited Half Yearly (Q2) Financial Statements of the Company and its subsidiary for the period ended on June 30, 2023 and disclosed the following Financial information of the Company:

(Amount in BDT)

Particulars	MIDAS Financing Ltd. & its subsidiary (Consolidated)			
	January 01 , 2023 – June 30, 2023	January 01 , 2022 – June 30, 2022	April 01, 2023 – June 30, 2023	April 01, 2022 – June 30, 2022
Net profit after tax	(427,714,797)	(234,599,495)	(165,002,416)	(61,636,877)
Earnings Per Share (EPS) (2022: restated)	(2.97)	(1.65)	(1.14)	(0.44)
Net Operating Cash Flow per share (NOCFPS) (2022: restated)	0.62	0.34	0.01	(0.16)

Particulars	MIDAS Financing Ltd. (Solo)			
	January 01 , 2023 – June 30, 2023	January 01 , 2022 – June 30, 2022	April 01, 2023 – June 30, 2023	April 01, 2022 – June 30, 2022
Net profit after tax	(433,779,120)	(241,837,991)	(167,662,376)	(61,214,322)
Earnings Per Share (EPS) (2022: restated)	(3.01)	(1.70)	(1.16)	(0.43)
Net Operating Cash Flow per share (NOCFPS) (2022: restated)	0.67	0.25	0.00	(0.18)

	Consolidated		MIDAS Financing Ltd. (Solo)	
	As of June 30, 2023	As of Dec 31, 2022	As of June 30, 2023	As of Dec 31, 2022
Net Asset Value (NAV) per share (restated) (2022: restated)	8.63	11.60	8.55	11.56

The Un-audited Half Yearly (Q2) Financial Statements of the Company and its subsidiary for the period ended on June 30, 2023 shall also be available in the official website of the Company at www.mfl.com.bd

Dated: October 16, 2023

By order of the Board
Sd/-
Tanvir Hasan, FCA
DMD & Company Secretary