



MIDAS FINANCING LIMITED

House-05, Road-16 (New), Dhanmondi, Dhaka-1209.

NOTICE OF THE 27TH ANNUAL GENERAL MEETING

Notice is hereby given that the 27th Annual General Meeting of MIDAS Financing Limited will be held on Wednesday, November 22, 2023 at 10.30 a.m. The AGM will be held by using digital platform through the link: <https://midasfinancing.bdvirtualagm.com> to transact the following business:

Ordinary Business:

1. To receive, consider and adopt the Audited Financial Statements of the Company and its subsidiary for the year ended on December 31, 2022 together with the Auditors' Report and Directors' Report thereon.
2. To declare dividend for the year ended on December 31, 2022 as recommended by the Board of Directors.
3. To elect/re-elect Directors of the Company.
4. To approve the re-appointment of Independent Director of the Company.
5. To appoint Statutory Auditors of the Company until conclusion of next AGM and to fix their remuneration.
6. To appoint Corporate Governance Compliance Auditors for the year to be ended on December 31, 2023 and to fix their remuneration.
7. To transact any other business with the permission of the Chair.

Special Business:

1. **To change the registered name of the Company to "MIDAS Financing PLC" from "MIDAS Financing Limited".**

The following special resolution is proposed to be passed with or without modification to adopt the change of the registered name of the Company to 'MIDAS Financing PLC' from 'MIDAS Financing Limited' in accordance with the Companies Act, 1994 (amended in 2020) and to amend the relevant clauses of the Memorandum and Articles of Associations of the Company:

"RESOLVED THAT the proposal of changing the registered name of the Company to "MIDAS Financing PLC" from 'MIDAS Financing Limited' in accordance with the Companies Act, 1994 (amended in 2020) and amendment in the relevant clauses of the Memorandum and Articles of Associations of the Company, be and is hereby approved, subject to the approval of the regulatory authorities."

2. **To open Shariah Based Islamic Financing Wing of MIDAS Financing Limited.**

"RESOLVED THAT the proposal of opening Shariah Based Islamic Financing Wing of MIDAS Financing Limited and amendment in the relevant clauses of the Memorandum and Articles of Associations of the Company, be and is hereby approved, subject to the approval of the regulatory authorities."

By order of the Board

Date: October 18, 2023


Fanvir Hasan, FCA
DMD & Company Secretary

Notes:

- i) The Record Date shall be Tuesday, November 07, 2023. The Members whose names appear on the Share Register of the Company and/or in the Depository (CDBL) Register on the 'Record Date' i.e. November 07, 2023 shall be eligible to attend the AGM and will be entitled to the Dividend (if approved in the AGM).
- ii) The Board of Directors recommended 1.5% Cash Dividend for the year ended December 31, 2022.
- iii) The Detailed procedures for joining and participation will be communicated to the Shareholder's email ID in due course and it would also be available at the Company's website: www.mfl.com.bd
- iv) The Members will be able to submit their questions/comments and vote electronically 24 hours before commencement of the AGM and during the AGM. For logging in to the system, the Members need to put their 16-digit Beneficial Owner (BO) ID number/Folio number and other credential as proof of their identity.
- v) Depository Participants (DP) / Stock Brokers are requested to send the list of Margin Account Holders, if any, along with their Bank Account within November 20, 2023 to the Company, otherwise, the dividend will be paid to the shareholders bank account whose names appeared in the Member / Depository Registrar on the 'Record Date'.
- vi) A member eligible to attend the Annual General Meeting (AGM) may appoint a proxy to attend and vote on his/her behalf. The Proxy Form, duly filled, signed and stamped at BDT 20 must be sent at the Registered Office of the Company or through email at info@mfl.com.bd at least 72 hours before commencement of the AGM.
- vii) The softcopy of the Annual Report 2022 of the Company will be sent to the shareholders' respective e-mail addresses. However, interested shareholders may collect hard copy of the Annual Report 2022 from the Company's share office by submitting a written request. The Annual Report 2022 will be also available in the Company's official website: www.mfl.com.bd

N.B: In compliance with the Bangladesh Securities Exchange Commission's Circular No. SEC/CMRRCD/2009-193/154 dated October 24, 2013, no Food Box/ Gift/ Gift coupon shall be distributed at the AGM.