

**MIDAS FINANCING LIMITED**  
**Balance Sheet (Un-audited)**  
**As at December 31, 2009**

Amount in Taka

<b>ASSETS:</b>	<b>31.12.2009</b>	<b>30.06.2009</b>	<b>Growth%</b>
Fixed Assets-At cost less Accumulated Depreciation	108,436,379	105,513,370	2.77
<b>Investments:</b>	<b>2,162,235,721</b>	<b>1,469,442,797</b>	<b>47.15</b>
Lease Assets, Receivables-Net of Current Portion	439,874,490	293,717,859	
Long Term Loan-Net of Current Portion	1,721,361,231	1,174,724,938	
Equity Participation (CDBL)	1,000,000	1,000,000	
<b>Current Assets:</b>	<b>736,654,408</b>	<b>1,072,070,162</b>	<b>-31.29</b>
Cash and Cash Equivalents	75,098,202	42,182,187	
Marketable Securities	218,913,251	145,100,160	
Accounts Receivables	166,378,577	184,973,217	
Advance, Deposit and Prepayment	35,774,737	108,852,171	
Stock of Stationery and Office Materials	365,410	159,473	
Current Portion of Lease Assets	48,874,943	157,149,227	
Current Portion of Loan	191,249,288	433,653,727	
<b>Total Assets</b> <span style="float: right;"><b>Taka:</b></span>	<b>3,007,326,508</b>	<b>2,647,026,329</b>	<b>13.61</b>
<b>EQUITY AND LIABILITIES:</b>			
<b>Shareholders Equity:</b>	<b>482,467,168</b>	<b>494,633,875</b>	<b>-2.46</b>
Share Capital	352,126,200	352,126,200	
Statutory Reserve	70,921,705	70,921,705	
Proposed Dividend	0	61,622,122	
Retained Earnings	59,419,263	9,963,848	
<b>Long Term Loan and Term Deposit:</b>	<b>1,910,610,649</b>	<b>1,270,513,242</b>	<b>50.38</b>
Loan Fund-Net of Current Portion	1,009,353,982	685,511,976	
Term Deposit	901,256,667	585,001,266	
<b>Current Liabilities:</b>	<b>614,248,690</b>	<b>881,879,211</b>	<b>-30.35</b>
#REF!	100,000,000	100,000,000	
Accounts Payable	9,544,644	10,880,303	
Current Portion of Loans	112,238,013	458,845,797	
Advance, Deposit and Prepayments	27,580,073	28,742,136	
Dividend Payable	61,622,122	-	
Provision for Taxation	103,709,234	121,350,471	
Provision for Other Finance	145,634,351	125,381,067	
Provision for Income Suspense	53,920,254	36,679,437	
<b>Total Equity and Liabilities</b> <span style="float: right;"><b>Taka:</b></span>	<b>3,007,326,508</b>	<b>2,647,026,329</b>	<b>13.61</b>

Company Secretary

Managing Director(CC)