

MIDAS FINANCING LIMITED
Cash Flow Statement (Un-audited)
For The Half Year Ended December 31, 2009

Amount in Taka

| Particulars | 31.12.2009 | 31.12.2008 |
|--|----------------------|----------------------|
| Cash Flows from Operating Activities: | 109,445,684 | 59,330,820 |
| Collection from Lease/Loan Service Charges | 212,998,194 | 189,075,754 |
| Payments for Operational and Other Expenses | (103,552,510) | (129,744,934) |
| Cash Flows from Investing Activities: | (419,610,320) | (128,996,936) |
| Acquisition/Adjustment of Fixed Assets | (3,683,027) | 3,831,797 |
| Investments in Lease /Loan | (342,114,202) | (107,269,048) |
| Purchase of Marketable Securities | (73,813,091) | (25,559,685) |
| Cash Flows from Financing Activities: | 343,080,651 | 44,497,615 |
| Term Loans Received | 316,255,401 | 233,680,826 |
| Term Deposits Received/(Payment) | (22,765,778) | (189,183,211) |
| Company Income Tax Paid | (39,565,160) | |
| Other Finance & Advance | 89,156,188 | - |
| Net Cash flows from Operating, Investing and Financing Activities | 32,916,015 | (25,168,501) |
| Add: Opening Cash and Bank balances | 42,182,187 | 63,141,914 |
| Closing Cash and Bank Balances Taka: | 75,098,202 | 37,973,413 |

Notes to the Accounts

For the half year ended December 31, 2009

a) Accounting policies and methods of computation have been followed as were adopted in case of Financial Statements for the year ended June 30, 2009

b) 15% Stock Dividend and 2.5% Cash Dividend were declared and approved by the Shareholders in the 14th AGM held on December 29, 2009 for the year ended June 30, 2009.

Company Secretary

Managing Director(CC)